



## BHB System Planning and Fiscal Committee FY16 MHSA Annual Update Planning Meeting

JULY 10, 2015, 9:00AM-11:00AM

DOWNTOWN MENTAL HEALTH CENTER

1075 E. SANTA CLARA STREET, 2<sup>ND</sup> FLOOR, TRAINING ROOM #3



Revised 7/9/2015

## FY16 MHSA Annual Update Planning Meeting Agenda

- I. General Overview
- II. Funding
- III. Preliminary Recommendations
- IV. Capital Facilities Projects
- V. Technological Needs Projects
- VI. Comments and Questions
- VII. Additional Information



## FY16 MHSA Annual Update Planning Meeting

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### General Overview



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## FY16 MHSA Annual Update Planning Meeting Planning and Timeline

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- County's MHSA FY15-17 approved in fall of 2014
- Requirement: An Annual Update to the County's plan
- FY16 MHSA Annual Update instructions [www.mhsoac.ca.gov](http://www.mhsoac.ca.gov)
- Community Planning Process Timeline - Refer to handout



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## FY16 MHSA Annual Update Planning Meeting

### BHB Program Outline Presentation

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By programming division:

1. Program/Service Description
2. Program/Service Outcomes
3. FY16 Initial Recommendations
4. MHSA Funding: FY15 Approved and FY16 Proposal



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## FY16 MHSA Annual Update Planning Meeting

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### MHSA Funding



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## FY16 MHSA Annual Update Planning Meeting

### MHSA Funding

- 1% income tax on income >\$1 million
- Periodic updates provided by CA Behavioral Health Directors' Association (CBHDA) / M. Geiss
- CBHDA Estimated Statewide Projections May 2015:
  1. Revenues
  2. Component Funding



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## FY16 MHSA Annual Update Planning Meeting

### Statewide MHSA Estimated Revenues

As of May 2015:  
(in millions of dollars)

|                                | FY13             | FY14             | FY15             | FY16 <sup>3</sup> | FY17             |
|--------------------------------|------------------|------------------|------------------|-------------------|------------------|
| Cash Transfers <sup>1</sup>    | \$1,204.0        | \$1,189.0        | \$1,319.0        | \$1,360.0         | \$1,428.0        |
| Annual Adjustment <sup>2</sup> | \$157.0          | \$153.5          | \$479.8          | \$94.3            | \$250.0          |
| Interest                       | \$0.7            | \$1.2            | \$1.0            | \$1.0             | \$1.0            |
| <b>Total<sup>4</sup></b>       | <b>\$1,361.7</b> | <b>\$1,343.7</b> | <b>\$1,799.8</b> | <b>\$1,455.3</b>  | <b>\$1,679.0</b> |

<sup>1</sup> 1.76% Personal Income Tax (PIT) payments (Cash Transfers).

<sup>2</sup> Per Revenue Taxation and Code Section 19602.5: State Department of Finance (DOF), in consultation with the Franchise Tax Board, shall determine the annual adjustment amount.

<sup>3</sup> In March 2015, DOF published the annual adjustment amount for fiscal year 2013-14.

<sup>4</sup> Five percent of the total revenues received shall be reserved for the State: DHCS, OSPHD, MHSOAC, and any other state agency to implement all MHSA duties (WIC § 5892(d)).



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## FY16 MHSAs Annual Update Planning Meeting MHSAs Revenue Update Highlights

- **Annual Adjustment for FY14:**
  - The State's January 2015 estimate was \$249 million
  - The actual annual adjustment published in March 2015 was significantly less at \$94 million
- **Personal Income Tax (PIT):** About 3-5% growth but the overall distributions to counties will be less in FY16 compared to FY15 due to the \$385 million decrease in the annual adjustment (FY15 = \$479.8 million vs. FY16 = \$94.3 million)
- **FY17 estimates:** figure noted is a placeholder and it is estimated the FY17 amount will be in the range between FY14 and FY15 estimates



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## FY16 MHSAs Annual Update Planning Meeting Statewide MHSAs Component Funding Estimates

As of **May 2015:**  
(in millions of dollars)

|                 | Actual    | Estimated |           |           |           |
|-----------------|-----------|-----------|-----------|-----------|-----------|
|                 | FY13      | FY14      | FY15      | FY16      | FY17      |
| <b>CSS</b>      | \$1,208.1 | \$939.2   | \$1,282.3 | \$1,033.6 | \$1,195.1 |
| <b>PEI</b>      | \$302.0   | \$234.8   | \$320.6   | \$258.4   | \$298.8   |
| <b>INN*</b>     | \$79.5    | \$61.8    | \$84.4    | \$68.0    | \$78.6    |
| <b>Total</b>    | \$1,589.6 | \$1,235.8 | \$1,687.3 | \$1,360.0 | \$1,572.6 |
| <b>% Change</b> |           | -22.3%    | 36.5%     | -19.4%    | 15.6%     |

\*5% of the total funding must be utilized for innovative programs (WIC § 5892(a)(6)).

- FY16 Projections: -9.5% (February 2015) vs. -19.4% (May 2015)
- In March 2015, Department of Finance (DOF) published actual annual adjustment for 2013-14 at \$94 million which was ~\$154 million less than projected. Amount will be transferred in FY16.



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## FY16 MHSAs Annual Update Planning Meeting

### SCC MHSAs Component Funding Estimates

As of May 2015:  
(in millions of dollars)

|                  | FY13   | FY14   | FY15   | FY16   | FY17   |
|------------------|--------|--------|--------|--------|--------|
| <b>CSS</b>       | \$55.5 | \$43.2 | \$58.9 | \$47.5 | \$55.0 |
| <b>PEI</b>       | \$13.9 | \$10.8 | \$14.7 | \$11.9 | \$13.8 |
| INN From CSS 80% | \$2.9  | \$2.3  | \$3.1  | \$2.5  | \$2.9  |
| INN From PEI 20% | \$0.7  | \$0.6  | \$0.8  | \$0.6  | \$0.7  |
| <b>INN*</b>      | \$3.7  | \$2.8  | \$3.9  | \$3.1  | \$3.6  |
| <b>Total</b>     | \$73.1 | \$56.8 | \$77.6 | \$62.5 | \$72.4 |
| <b>% Change</b>  |        | -22.3% | 36.5%  | -19.4% | 15.6%  |

\*5% of the total funding must be utilized for innovative programs (WIC § 5892(a)(6)).



## FY16 MHSAs Annual Update Planning Meeting

### Preliminary Recommendations



## FY16 MHSA Annual Update Planning Meeting Preliminary Recommendations

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- CSS:
  - Redesign Central Wellness/Benefit Center
  - Develop two Adult Mobile Crisis Teams
- INN: Future plans for active/existing INN projects
- CFTN: New CF Project – Purchase safety buttons for crises in County outpatient clinics.
- WET: Conduct Needs Assessment (Early 2016)



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## FY16 MHSA Annual Update Planning Meeting Preliminary Recommendations *(cont.)*

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- FY16 Contractor Cost of Living Adjustment (COLA) pending completion of County labor negotiations
- County personnel budget adjustments based on current cost projections from the County's Office of Budget Analysis



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## FY16 MHSA Annual Update Planning Meeting SCC FY16 Revenue Estimates & Preliminary Expense Plan

(in millions of dollars)

| FY16             | Funding Estimates <sup>1</sup> | Preliminary Expense Plan <sup>2</sup> |
|------------------|--------------------------------|---------------------------------------|
| CSS              | \$47.5                         | \$49.8                                |
| PEI              | \$11.9                         | \$21.6                                |
| INN              | \$3.1                          | \$3.8                                 |
| WET <sup>3</sup> | \$-                            | \$3.5                                 |
| <b>Total</b>     | <b>\$62.5</b>                  | <b>\$78.7</b>                         |

<sup>1</sup> Local Funding estimates as of May 2015 as shown in slide 9.

<sup>2</sup> Preliminary estimates as of June 2015.

<sup>3</sup> As reflected in the County's approved MHSA Three-Year plan, the plan is to sustain WET programming with CSS component funding.



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## Capital Facilities and Technological Needs MHSA Component

- Each County's CFTN projects must support the goals of the MHSA and the provision of MHSA services
- Santa Clara County's one-time CFTN funding allocation is \$21,297,000 over a 10-year period



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# FY16 MHSA Annual Update Planning Meeting

## Capital Facilities (CF) Projects



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## Capital Facilities Projects Overview

| Projects  | Description   | One-Time Budget                      |
|---|---|--------------------------------------|
| 1. <b>Medi-Plex Renovation</b>                        | Co-locate MHD and DADS Family & Children System of Care Staff; Part of BH Integration Plan  | \$500,000                            |
| 2. <b>Downtown Mental Health (DTMH) Renovation</b>    | Improve Self-Help Center to create a welcoming environment that supports a person's wellness and recovery   | \$313,000                            |
| 3. <b>Multi-Cultural Center (MCC) Renovation</b>      | The renovation project is tied to the County's INN-05 MCC project. The purpose is to establish a natural, welcoming space for community members to congregate (Approved FY14 Annual Update) | Pending; location to be determined** |
| 4. <b>Investment in Mental Health Wellness (IMHW)</b> | Supports the capital portion of the project which includes two Crisis Residential sites and one Crisis Stabilization site (Approved FY15-17 Plan)   | \$794,683**                          |
| 5. <b>FY16 Proposal: Safety Panic Button</b>          | Install safety panic button equipment to ensure work place safety in county clinics.  | Estimated at \$200,000**             |

\*\*Not part of the County's original CFTN plan; unspent CFTN funding will be redirected to fund project.

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## FY16 MHSA Annual Update Planning Meeting

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### Learning Partnership: Technological Needs (TN) Projects



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### TN EHR: Electronic Health Record Program/Service Description

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- Implement an electronic health record that will capture data for clinical coordination, administrative metrics, and improved financial performance
- Total # of Clients Served Annually: All clients served by Behavioral Health Services in county and contractor operated program (N = 22,000) will be affected by the EHR
- # of Programs: All Behavioral Health programs use or partially use an EHR. There are currently 2 County EHRs, Unicare/Co-Centrix for the county operated programs, and HealthLink (EPIC) for the VMC ambulatory care program, plus a variety of EHRs used by contract agencies.
- Total MHSA Funding: \$14,166,000 (One-time CFTN funding allocation)



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## TN EDW: Enterprise Data Warehouse

### Program/Service Description

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- Develop a single data repository for all County mental health information including clinical, financial and administrative data
- Total # of Clients Served Annually: All clients served in the BH system of care
- # of Programs: This is a single program
- Total MHSA Funding: \$2,644,000 (One-time CFTN funding allocation)



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## TN CLC: Consumer Learning Centers

### Program/Service Description

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- The CLCs will provide support for consumers by setting up supervised computer labs and training in basic PC skills in established self-help and wellness centers
- Total # of Clients Served Annually: Approximately 100 clients have participated since the first center was opened in fall 2013
- # of Programs: Currently operate 1, will expand to 2 or 3
- Total MHSA Funding: \$707,000 (One-time CFTN funding allocation)



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## TN WEB: Consumer Portal and Web Redesign

### Program/Service Description

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- Improve services for consumers and their families by enhancing the current MH website and developing a secure consumer portal. The website provides access to information on wellness and recovery, support and advocacy groups, and service providers. The portal will provide limited access to clinical and outcome information through the BHD and VMC ambulatory care EHRs.
- Total # of Clients Served Annually: Potentially all BHD and VMC clients
- # of Programs: The web site and portal represent 2 separate initiatives
- Total MHSA Funding: \$319,000 (One-time CFTN funding allocation)



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## TN BHX: Bed and Housing Exchange

### Program/Service Description

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- A database with posting and query tools that will allow operators of inpatient/residential MH facilities & services to post their open beds whenever they become available and be used by case managers seeking community housing for their clients
- Total # of Clients Served Annually: All clients needing community placement, estimated at over 5,000 annually
- # of Programs: This is a single program initiative
- Total MHSA Funding: \$500,000 (One-time CFTN funding allocation)



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## TN CHR: County Health Record Program/Service Description

- Create an electronic system to provide secure, real-time combined county-wide records of clients registered in the VMC system. This is cross disciplinary and is to include health, social services, juvenile and criminal justice.
- Total # of Clients Served Annually: All BH clients will be included
- # of Programs: This is a single program initiative
- Total MHSA Funding: \$1,148,000 (One-time CFTN funding allocation)



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## Learning Partnership Division Program/Service Outcomes

### Outcomes:

- Fully functioning interoperable EHR for all BH programs
- Easily accessible EDW for reports system improvement
- Client use of the CLC for basic computer skills
- Improved access to BH information from web site. Improved access to personal health information via a patient portal
- Improved speed and effectiveness of housing placement for BH clients through the implementation of BHX
- Develop cross-discipline data exchanges for program planning and evaluation

### Data: Timelines and SOWs for each project

- **Evaluations:** Each project is evaluated against its individual expectations

### Findings:

- BHD EHR upgrade did not meet timelines and vendor did not appear to be able achieve goals; EDW was excluded from the BHD EHR project scope of work
- CLC is meeting expectations for use and learning objectives
- BHD website has improved content & navigation
- BHX RFPs did not produced a successful vendor for the project
- Consumer health record project initially championed by HHS has shifted to ISD

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## Learning Partnership Division FY16 Initial Recommendations

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- Program changes related to outcomes and findings
  - Release an RFP for a new EHR that potentially includes a data warehouse component
  - Explore ways to satisfy the EDW function either through a new BHD EHR or alternate path
  - Use findings from CLC pilot site as the model for expanding to a second site, preferably Evans Lane
  - Include client portal as a requirement in the RFP for the new BHD EHR
  - BHD will seek alternate avenues for implementation
  - BHD will contribute its expertise to future CHR and related countywide data sharing efforts, but should redirect funding to areas of higher need
- Additional Changes –
  - Additional funding will be sought to complete the BHD EHR



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## FY16 MHSA Annual Update Planning

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### Comments / Questions

Your Voice Matters!



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## FY16 MHSA Annual Update Planning Meeting

### Additional Information

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- Please provide input/feedback through the use of the provided comment form
- For additional questions about the planning process: please contact Jeanne Moral, MHSA Coordinator, at 408-885-6867; [jeanne.moral@hhs.sccgov.org](mailto:jeanne.moral@hhs.sccgov.org)
- MHSA Email Distribution List - If you are currently not part of the County's MHSA email distribution list and would like to be included please send email request to [alexandra.weight@hhs.sccgov.org](mailto:alexandra.weight@hhs.sccgov.org)

