

*Dedicated to the Health
Of the Whole Community*



Mental Health Department
828 South Bascom Avenue, Suite 200
San José, California 95128
Tel (408) 885-5770
Fax (408) 885-5788
Fax (408) 885-5789

Date Prepared: October 15, 2008

Updated to Reflect Activities in: September 1 – 30, 2008

MHSA Component: Workforce Education and Training

1. Updates/Clarifications/Changes from DMH/CMHDA/County. None.

2. Narrative – Overall Progress & Current Challenges.

In September Workgroup members, VISIONS and WET consultants finalized the on-line staff and community surveys. On-line data collection for the needs assessment commenced and the Workgroup continued focus group meetings with key stakeholders.

Challenges:

1. To increase the number of consumers and family members at the WET workgroup monthly meeting
2. To have more MHD line-staff involved with WET planning process.
3. On-line Community and Staff surveys need to be translated in the four Threshold Languages.
4. Scheduling of phone interviews and of focus groups with key stakeholders missing from the WET Workgroup such as, the Homeless, Faith Community members, Elders, underserved/unserved Consumers is an ongoing challenge.

3. Key Dates.

10/17/08 VISIONS is to meet with Physicians
10/22/08 Focus Group with TAY
10/28/08 WET Workgroup Meeting
10/28/08 Focus Group with Older Adults

4. Attachments. None

5. Summary of Planning Activities.

	Plan to Plan	Engagement & Commitment	Learning & Assessment	Prioritization & Planning
Accomplishments	<ul style="list-style-type: none"> ▪ Developed the Plan to Plan document and time line. Met with VISIONS and discussed our approach and methodology to engage stakeholders in the planning process. 	<ul style="list-style-type: none"> ▪ Met with executive management to introduce and discuss the WET planning process and get commitment from Mental Health Department’s Executive Leadership. ▪ Introduced the WET Plan to Plan, Needs Assessment and Multicultural Systems Transformation Training model to the WET work group. ▪ 08/19/08 - WET Kick-off event. Had six focus groups. 	<ul style="list-style-type: none"> ▪ 9/8/08 – Finalized and disseminate Workforce Needs Assessment, Department/Contractor Survey and Community Survey. ▪ 09/10/08 – Focus group with the ECCAC. ▪ 09/30/08 – Focus group with Family Partners 	
Planned	<ul style="list-style-type: none"> ▪ Continue to Update Plan to Plan based on WET Kick-Off Meeting and workgroup meetings. 		<ul style="list-style-type: none"> ▪ OCT Focus Groups: <ul style="list-style-type: none"> ○ TAY ○ Community Colleges ○ Students ○ Homeless ○ Psychiatrists ○ Contract Agencies ○ County HR & Labor Unions ▪ Translate community survey into threshold languages. 	

*Dedicated to the Health
Of the Whole Community*



Mental Health Department
828 South Bascom Avenue, Suite 200
San José, California 95128
Tel (408) 885-5770
Fax (408) 885-5788
Fax (408) 885-5789

Date Prepared: October 9, 2008
Updated to Reflect Activities in: September 2008
MHS Component: Prevention & Early Intervention

1. Updates/Clarifications/Changes from DMH/CMHDA/County.

September 11, 2008, DMH released Information Notice 08-25:

- Provided instructions for assigning County PEI funds to DMH to support three statewide state-administered projects: Student Mental Health Initiative, Stigma and Discrimination Reduction, and Suicide Prevention.
- The funds in question do not affect county funding allocations since all statewide projects were developed and approved with funding already set aside. Counties may refuse to assign the set-aside funds, but they will still be unable to use the funds for local work plans.
- On October 2, 2008, MHD posted its intent to assign \$7.7M over four years to DMH to support the three projects. As required by DMH, the public comment period will end on November 1, 2008 and the Mental Health Board will sponsor a public hearing on November 10 as part of its regularly scheduled meeting.

September 24, 2008, DMH released Information Notice 08-27:

- Increased statewide PEI funding for FY08-09 by \$40M.

	Statewide CFTN	Santa Clara County
Original	\$ 192,600,000	\$ 9,520,600
Addition	\$ 40,000,000	\$ 1,926,900
New Total	\$ 232,600,000	\$ 11,447,500

- Doubled the level of funding from planning estimates available to support Community Program Planning. In early 2008, DMH approved the County's original Community Program Planning request of \$1,178,300. At its discretion, the County may request an additional \$1,178,300 for planning.
- Provides County's the flexibility to and option of developing local PEI work plans that support statewide Suicide Prevention and/or Stigma/Discrimination Reduction projects currently being implemented. "...Counties may create a separate PEI Project without addressing a specific PEI Priority Population."

2. Narrative – Overall Progress & Current Challenges.

During the reporting period, the County made significant progress in developing a road map for development of the PEI plan. Although key dates are not finalized, the planning concept was finalized and will be (was) presented at the PEI Kickoff and Education Sector focus meeting. Although the department does not expect all planning resources (consultants and contractors) will not be available until the middle of October, the department completed a needs assessment from the perspective of County K-12 educational institutions, and made significant progress with juvenile justice and foster care systems.

3. Key Dates. TBD.

4. Attachments. Draft PEI planning framework.

5. Summary of Planning Activities.

	Plan to Plan	Engagement & Commitment	Learning & Assessment	Prioritization & Planning
Accomplishments	<ul style="list-style-type: none"> ▪ Continued staff / stakeholder education and training by attending CIMH PEI workshop and technical assistance. 		<ul style="list-style-type: none"> ▪ Finalized a report on the need for PEI services in K-12 schools from the perspective of educators. ▪ Started interviews of the juvenile justice and foster care systems to prepare the systems' needs assessments. 	
Planned	<ul style="list-style-type: none"> ▪ Hire PEI Director. ▪ Update PEI-related facts at a glance. ▪ Contract with MIG to assist in the PEI planning process until PEI Director and staff are hired. MIG assisted MHD in the CSS planning process. ▪ Contract with Community Health Partnership to conduct a needs assessment from the perspective of community clinics and to facilitate focus groups of stakeholders in the health sector. ▪ Finalize plan timeline. 	<ul style="list-style-type: none"> ▪ Oct. 1, 2008 - PEI Kick-Off Meeting & Education Sector Focus. ▪ Conduct Health Sector Focus Meeting. ▪ Conduct Juvenile Justice / Foster Care Sector Focus Meeting. 	<ul style="list-style-type: none"> ▪ Complete Health Sector systems needs assessment. ▪ Complete Juvenile Justice and Foster Care sector systems needs assessments. ▪ Compile current inventory of PEI programs supporting County schools and health clinics as a basis for assessing community assets and strengths. 	

*Dedicated to the Health
Of the Whole Community*



Mental Health Department
828 South Bascom Avenue, Suite 200
San José, California 95128
Tel (408) 885-5770
Fax (408) 885-5788
Fax (408) 885-5789

Date Prepared: 10/10/08

Period Covering: September 1 – September 30, 2008

MHSA Component: Capital Facilities & Technology Needs (CFTN)

1. Updates/Clarifications/Changes from DMH/CMHDA/County.

The California Department of Mental Health (DMH) released the Request for Information (RFI) to create a model for Electronic Health Record (EHR) on September 17, 2008. The deadline for interested vendors to submit their responses is Nov 11, 2008. The RFI and related information can be found at: http://www.dmh.cahwnet.gov/Prop_63/MHSA/Technology/RFI.asp

The Governor vetoed the bill that would have allowed capital facilities funds to be used to acquire or construct privately owned capital facilities. The current guidelines stand. Whereas capital facilities funds may be used to acquire, construct or renovated County owned property, privately owned property may only be renovated.

2. Narrative – Overall Progress & Current Challenges.

Technology Needs (TN)

Although additional stakeholder input is scheduled, the development of TN projects (and required IT documents for the Component Plan) is proceeding as scheduled. TN projects will be finalized by the end of October, with their full scopes of work and cost estimates identified by the second week of November. Full scopes of work, including a strategy for supporting providers, are still under development. The County is challenged with allocating sufficient resources to implement the transition and to maintain the new system(s) county-wide, while not undermining capital facilities needs.

Capital Facilities (CF)

Emerging CF projects present a CSS/PEI planning challenge. Among consumers and family members, the development and operation of effective, community-based, culturally competent self-help centers is imperative. This need is in alignment with consumers and family members prioritizing state-of-the-art computer labs as TN project. Since the implementation and ongoing operation of self-help centers (and/or PEI variants) falls under the CSS domain, the County must provide strategic direction for self-help centers, three of which (all County-operated) are a part of its current CSS plan. CFTN funds cannot be invested into self-help centers or computer labs without CSS/PEI funding to ensure that the services consumers and family members want from these centers are available on an ongoing basis.

3. Key Dates.

- 10/17/08 SLC input and review of technology projects.
- 10/29/08 TN Town Hall – in depth discussion about TN projects and community review.
- 11/21/08 SLC review of component plan.

4. Attachments: (none at this time)

5. Summary of Planning Activities:

	Plan to Plan	Engagement & Commitment	Learning & Assessment	Prioritization & Planning
Accomplishments	<ul style="list-style-type: none"> ▪ Planned a new series of consumer focus sessions ▪ Reorganized IT sub-committee. ▪ Planning for approval cycle of CFTN drafts for Enclosure #1 ▪ Planning for making decision on Capital expenditures 	<ul style="list-style-type: none"> ▪ Outlook Interview process completed ▪ Outlook Associates preparing the plans and reports that will go into Enclosures #1 and #2. ▪ These initial reports will be presented to the hierarchy of committees that need to endorse the recommendations prior to approval by the Board of Supervisors 	<ul style="list-style-type: none"> ▪ Conducted 12 days of system Assessment interviews with 40 individuals and groups. ▪ This included 58 MHD and IT staff, 18 contract provider representatives fro 8 agencies, 20 consumers/ family members. ▪ Outlook conducted Initial playback of information gained held with MH and IT staff. ▪ 9/17 – CFTN Meeting with AMHCA Exec. Committee. ▪ 9/26 – CFTN Focus Group with Consumers and Family Members. 	<ul style="list-style-type: none"> ▪ Draft TN projects (6) identified.
Planned			<ul style="list-style-type: none"> ▪ Present draft TN projects to IT Fund Committee. ▪ Complete CF Meetings: MHD Executive Staff, LEL & Urgent Care Staff, provider survey. <ul style="list-style-type: none"> ▪ 10/22 - TAY Consumers ▪ 10/22 – ECCACs ▪ 10/28 – OA Providers ▪ Finalize and incorporate TN “stakeholder strategy” into TN projects. 	<ul style="list-style-type: none"> ▪ Outlook to complete the required Technology Needs Assessment. ▪ Finalize Scopes of Work for TN Projects and validate cost projections.

*Dedicated to the Health
Of the Whole Community*



Mental Health Department
828 South Bascom Avenue, Suite 200
San José, California 95128
Tel (408) 885-5770
Fax (408) 885-5788
Fax (408) 885-5789

Date Prepared: 10/8/08
Period Covering: Through September 30, 2008
MHSA Component: Housing

1. Updates/Clarifications/Changes from DMH/CMHDA/County.

- We are still awaiting final approval of the 2nd project (Kings Crossing) that we submitted to the State.

2. Narrative – Overall Progress & Current Challenges.

Housing Plus Fund

- \$1.85 million remains uncommitted in this fund (half of this is County General Fund money). A developer is interested in applying for funding for 10 unit; a meeting with the developer is pending.

MHSA Housing Program

- A meeting occurred with the Fair Oaks Mental Health clinic staff and the developer to discuss the services to be provided for the next project (Sunnyvale Senior Housing Project) that we will submit to the state. A follow-up meeting is pending.
- We are busily preparing the Support Services Plan for the Sunnyvale Senior Housing Project. It will be posted in mid October.

General

- We have collected most of the relevant statistics that lay the foundation for our Housing Development Goals. The final piece will come from the Consumer Shared Housing survey, which was turned in on September 19, 2008. Currently, we are tabulating the results of this survey.
- After a shared housing project is in process, we will organize focus groups of consumers to validate their interest in this type of housing.
- The Consumer Housing Advisory Committee was established. It held its first meeting and provided valuable input to the Sunnyvale Senior Housing Project.
- We have continued meeting with interested parties regarding creating a shared housing project(s). Momentum for Mental Health is ready to move forward with a project.

3. Key Dates.

10/17/08	SLC review of Sunnyvale Senior Housing Project
10/20/08	Posting of Support Services Plan for Sunnyvale Senior Housing Project
12/31/08	Submit application to DMH and CalHFA for Sunnyvale Senior Housing Project

4. Attachments. MHSA Housing Development Overview (no change from last month)

MHSA Housing Development Overview

Revised: 9/19/08

I. MHSA Housing Program: 3.5 year allocation set aside from MHSA's Community Services and Support Component for permanent housing.

County's Allocation: \$19,249,300	
Capital Costs \$12,832,900	Operational Subsidies \$6,416,400

Name of Developer	Name of Project	Project Address	Target Population	Total # of units	Type of Units	Type of Project	# of MHSA Units	Capital Costs	Operational Subsidy	Estimated Occupancy Date
Mid-Peninsula	The Lathams	1920 Latham Avenue Mountain View, CA 94040	Adults & Older Adults	23	1 bdrms	Rental	8: 1 bdrms	\$800,000	\$400,000	TBD
Charities Housing	Kings Crossing	686 N. King Road, San Jose, CA 95133	Adults & TAY	94	1+2 bdrms	Rental	10: 1 bdrms	\$1,000,000	\$771,270	May. 2010
Charities Housing	Belovida Sta Clara	1858 Main Street Santa Clara, CA 95050	Older Adults: 62+ yrs	28	1 bdrms	Rental	3: 1 bdrms	\$300,000	\$250,000	Dec. 2009
Mid-Peninsula	Sunnyvale Senior	600 S. Fair Oaks Avenue Sunnyvale, CA 94086	Older Adults: 62+ yrs	124	1 bdrms	Rental	18: 1 bdrms*	\$1,800,000	\$0	Dec. 2010
				269		TOTALS	39	\$3,900,000	\$1,421,270	
						Balance		\$8,932,900	\$4,995,130	

* All these units have Section 8 rent subsidy vouchers attached to them.

II. Housing Plus Funds: Funds set aside from the County's Community Services and Support Plan and County General Fund for permanent supportive housing for FSP clients.

Housing Plus Fund Total: \$4,000,000	
MHSA Funds \$2,000,000	County Gen. Fund \$2,000,000

Name of Developer	Name of Project	Project Address	Target Population	Total # of units	Type of Units	Type of Project	# of FSP Units	Monthly Rent	Housing Plus Funds	Estimated Occupancy Date
First Cmty Housing	Curtner Gardens	701 Curtner Avenue San Jose, CA 95125	FSP A/OA	180	Studios	Rental	27: studios	\$557	\$1,350,000	Being rented
Charities Housing	Paseo Senter: I	1896 Senter Road San Jose, CA 95112	FSP A/OA	117	1-3 bdrms	Rental	5: 1 bdrms	\$460	\$250,000	July 2008
Charities Housing	Paseo Senter: II	1900 Senter Road San Jose, CA 95112	FSP A/OA	101	1-3 bdrms	Rental	5: 1 bdrms	\$460	\$250,000	Occupied
Charities Housing	Kings Crossing	686 N. King Road San Jose, CA 95133	FSP Adults	94	1-3 bdrms	Rental	2: 1 bdrms 3: 2 bdrms	1@ \$310:2b 2@ \$460:1b 2@ \$550:2b	\$300,000	May 2010
				492		TOTAL	42		\$2,150,000	
						Balance			\$1,850,000	